

# UPS Take Charge How-To Guide





- Log onto UPSers.com
- Click the "Take Charge of Sales Leads" quick link











- Choose type of lead
- Click "Next"

UPS	Sales I
Home   Updates   Contact Us   Help I   Log I	<u>n</u>
Sales Lead	
Sales Lead	
New Sales Lead	
Lead Information	
Type of lead:*	
Small Package/UPS Freight	
An asterisk (*) indicates a required field.	
	← Back Next →

A UPS Freight Lead is a lead for UPS Ground Freight in the US, Canada or Mexico and is created when the Business Opportunity "UPS Freight" is selected from the Small Package/UPS Freight opportunity list.

A UPS Forwarding Lead is a lead for Business Opportunities like Ocean Freight and Air Freight. These opportunities are available around the world.





- Enter Employee ID
- Click "New Lead"

UPS .	Sales Lead Incentive Management
Home   Updates   Contact Us   Help I   Log I	<u>n Inside.ups.com</u> ភ្
Sales Lead	
New / View Sales Lead	
Sales Lead Provider Information	
Country of provider:* US - United States	
Employee ID:*	
An asterisk (*) indicates a required field.	
Clear View L	eads New Lead
Copyright © 2013 United Parcel Service of Americ UPS Internal Web Copyright Link   Web site Term	a, Inc. All rights reserved. <u>s of Use</u>   <u>Privacy Policy</u>





- Enter Lead Information
- Click "Submit"

	Sales Lead Incentive Management			
Home   Updates   Contact Us   Help 10   Log I	<u>n Inside.ups.com</u>			
Sales Lead				
Sales Lead				
New Small Package/UPS Freight Sales Lea	1			
Sales Lead Provider Information				
Employee ID: Employee Name:				
Job Title:				
Region:				
District:				
Center:				
Email:				
Phone:				
Incentive Eligibility: AwardperQs Eligible				
Date: 3/29/2013				
Company to be contacted is:*				
Shipper -				
Initiative Name:				
Company (Shipper) to be contacted				
US Vinited States				
Company Name:*				
Street:*	Add'I address			
	lines 🔻			
City:*				
Statut 2				
state:				

Does this customer ha	we an account number?*	
○ Yes		
No		
Not Sure		
UPS Account Numbers	:	
Account Number Type		
Small Package Ship		
O UPS Freight Account	t Number	
Contact Name:*		
contact Name.		
Contact Titles		
contact rule.		
Contact Phonos*		
contact i none.		
Contact Email:		
contact Email.		
Does the contact lister	d above know that you are submitting this lead?*	
Noc	above know that you are submitting this lead?	
© No		
<ul> <li>Ground</li> <li>Air</li> <li>International</li> <li>UPS Freight</li> <li>UPS Express Critic</li> <li>Is this lead to regain v</li> </ul>	al rolume which UPS has lost within the last year?*	
© Yes		
© No		
Comments: (1000 chara	acters max. Your comment is 0 characters.)	
	<u>^</u>	
	*	
An asterisk (*) indicates	a required field.	
An asterisk (*) indicates	a required field.	



#### **Viewing Sales Leads**

Click "View" Welcome THOMAS UPTON UPSers.com My Workspace My Life and Caree Home **Our Company** Our Company > Growth > Sales Leads Growth Sales Leads News Types of Quality Sales Leads Resources How to identify conversion, penetration, and retention leads Sales Leads Take Charge Program Sales Lead rewards for U.S. UPSers **SUBMIT Success Stories** Your Sales Leads · World of Champions Senior leadership recognizes 2013 U.S. and Americas platinum winners VIEW I+ISite Feedback Your Sales Leads **GET REWARDS** 



#### **Viewing Sales Leads**

- Previously submitted leads will be listed here
- Click on the Sales Lead Control Number to view the lead history

<b>ups</b>	Home	My Works	pace	My Life a	nd Career	Our Com	pany	<b>PS</b> ers com
		Vie	w Sales L	.ead				
Our Company SALES LEAD List Date: 7/19/12 Lead List for Employee ID 0163676				3676		Total Leads 20 page 1 of 3 (Leads 1 to 10	3	
		Res	sult Pages:	1 2 3 [NEXT]	Page 1 🔻			
		Co	ontrol umber	Company Name	Address	Entry Date	Status Next Contact Assignment	
		75	5 <u>36584</u>	Saxony Creative Group	115 W. Plaza Solana Beach CA 92075	7/17/12	Sales Lead Closed on 07/18/12 No opportunity	
		<u>74</u>	<u>474363</u> I	Healthy Hair	404 N Cedros Ave Solana Beach CA 92075	6/18/12	Sales Lead Closed on 06/28/12 Slim Lead - Duplicate Lead	
		74	<u>416452</u>	Argen	5855 Oberlin San Diego CA 92121	5/22/12	Sales Lead Closed on 06/08/12 Incorrect Funnel Entry	
		73	<u>390252</u> I	Healthy Hair	404 N Cedros Ave Solana Beach CA	5/11/12	Sales Lead Closed on 05/18/12 Lead Not Sold - Will pursue in future	



#### **Viewing Sales Leads**

• The five most recent activities are listed (Latest activity is at the top)

Lead History
Control Number: 7536584
Activity: Close Lead - No opportunity Contact Name: Lisa Contact Phone: 858-345-1269 Date: 7/18/2012 Contacted by: Growth Group 0386 Representative 02 Comments: No Opportunity
Activity: Personal visit - inconclusive Contact Name: Lisa Contact Phone: 858-345-1269 Date: 7/18/2012 Contacted by: Growth Group 0386 Representative 02 Comments: Saxony Creative Group - 1st attempt, spoke to lisa she stated she is not not interested due to them rarerly sending or receiving pkgs. dcintora
Activity: Personal visit - inconclusive Contact Name: Lisa Contact Phone: 858-345-1269 Date: 7/18/2012 Contacted by: Growth Group 0386 Representative 02 Comments: Saxony Creative Group - 1st attempt, spoke to lisa she stated she is not not interested due to them rarerly sending or receiving pkgs. dcintora
Activity: Assignment made - Assigned Person Changed Business Unit: US INSIDE SALES Assigned person: Growth Group 0386 Representative 02 Date: 7/17/2012 Contacted by: Grisilda Minikus
Activity: Assignment made - Business Unit Changed Business Unit: US INSIDE SALES Date: 7/17/2012 Contacted by: Grisilda Minikus





Click "Get Rewards"





- Enter UPS Employee ID For Login ID
- Enter Password

## Welcome

Please enter your UPS employee ID number or Sales Resource ID to access this website. You will be locked out after 5 attempts with an incorrect password. Please use the Forgot Password link prior to that happening.













- Enter an item or brand in the "Search" field
- Or browse merchandise by Shop Category



 $\checkmark$ 



 Click the Various Drop Downs to Find the Exact Item You're Looking For





- Select an item
- Click "Add to Cart"
- Follow the prompts to complete checkout

🎓 » Merchandise » Shop » Sports & Outdoors » Fanshop » NFL » New England Patriots » Back

#### HIGHLAND MINT New England Patriots Super Bowl XLIX Champions Minted Coin Panoramic Photo Mint

#### 1,783 Points

Free Standard Shipping

A limited edition of only 5000! Featured in a 12" x 20" frame with double matting and a glass front panel features an exclusive and individually numbered 7" x 15" New England Patriots Super Bowl XLIX Champions commemorative photo showcasing the Patriots key players combined with a 39mm minted Super Bowl XLIX champions coin. A certificate of authenticity is pasted on the back of each frame. It is officially licensed by The NFL and NFLPA and proudly made in the USA by The Highland Mint.

Produc#: Z2-4101-13





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